



RESEARCH REPORT ON :-
**COROMANDEL
INTERNATIONAL
LIMITED**

Founder: Murugappa Group

Founded: 1961

Headquarters: Hyderabad

Revenue: 13,176.73 crore

Number of employees: 4894

Date of report : 18 Aug 2021

About Coromandel International Limited

Coromandel International Limited, India's second largest Phosphatic fertilizer player, is in the business segments of Fertilizers, Specialty Nutrients, Crop Protection and Retail. The Company manufactures a wide range of fertilizers and markets around 4.5 million tons making it a leader in its addressable markets.

In its endeavor to be a complete plant nutrition solutions Company, Coromandel has also introduced a range of Specialty Nutrient products including Organic Fertilizers. The Crop Protection business produces insecticides, fungicides and herbicides and markets these products in India and across the globe. Coromandel is the second largest manufacturer of Malathion and only the second manufacturer of Phenthoate. Coromandel has also ventured into the retail business setting up around 800 rural retail centers in the States of Andhra Pradesh, Telangana, Karnataka and Maharashtra.

Our Vision

To be leader in farm solution business in geography of choice, consistently delivering super values to stake holders through highly engaged employees, with a strong commitment towards sustainability and our values.

Our Mission

To enhance prosperity of farmers through quality farm solution with sustainable value for stakeholders

Mr. Abhijeet Senger

Research Analyst

CMP INR : 850

RATING: Buy

1ST TARGET : 940

2ND TARGET : 1020

SL : 760

COMPANY OVERVIEW

Market cap	24,819 cr.
Face value(rs)	1.00
P/E ratio	17.58
Book value	175.19
52 week high	956.00
52 week low	682.00
Return on Equity(ROE)	26.32 %



Coromandel International Limited Owned By Mutual Fund

Last 6 Quarters

	June 21 No. of shares	March 21 No. of shares
Total	11,138,248	30,141,124

Note:-

For schemes that have not disclosed the number of shares, the same has been calculated on the basis of the closing price of the stock on the BSE/NSE as on the portfolio date. The increase/decrease in the share quantity besides the fund buying or selling the shares from the market, could also be due to any bonus, split, rights, or restructuring in the company.

Financial Highlights Of Coromandel International Limited

Financial highlights refers to a section appearing in an annual report that includes a multi-year comparison of operating and business metrics. Financial highlights are often times the first section appearing in an annual report, providing investors with an at-a-glance view of the company's recent performance.

The information contained in an annual report is normally audited by the company's accounting firm and includes financial highlights, a Chairperson's Letter as well as the Form 10-K. The financial highlights section of the report usually contains performance over the last several years in addition to the percentage change in each metric over time.

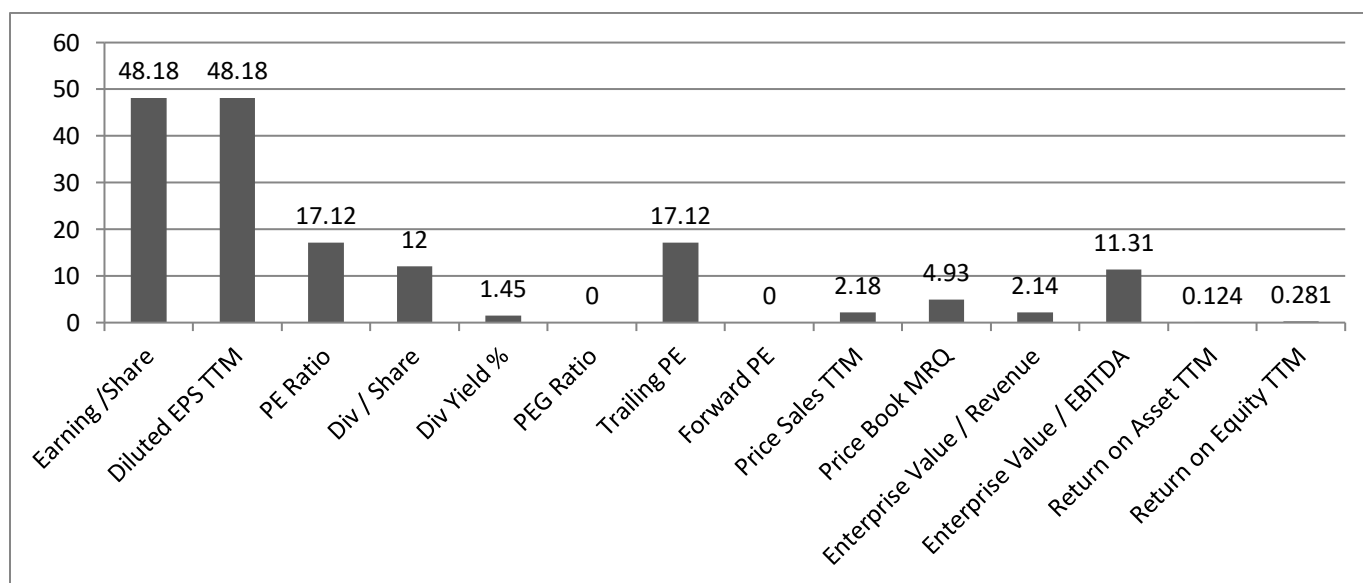
EOD Close	826.20
EBITDA	2106.58
Profit Margin	0.097
Qtr Revenue growth YOY	0.140
Qtr Earning Growth YOY	0.347
Revenue TTM	14664.12
Gross Profit TTM	4446.89
Revenue Per Share TTM	500.03
Enterprise Value	23832.74
Outstanding Shares	29.34
Consensus Target	533.73

Key Ratios Of Coromandel International Limited

Key ratio of Coromandel International Limited specifically designed to help traders gauge the overall sentiment (mood) of the market. The ratio is calculated either on the basis of options trading volumes or on the basis of the open interest for a particular period. If the ratio is more than 1, it means that more puts have been traded during the day and if it is less than 1, it means more calls have been traded. The PCR can be calculated for the options segment as a whole, which includes individual stocks as well as indices.

Financial ratios are important tools for quantitative analysis. Certain ratios are available to evaluate both short and long-term financial and operational performance, making them useful at identifying trends in the business and providing warning signs when it may be time to make a change. There are also specific ratios that can measure important variables essential to one industry or another. By evaluating particular ratios, a business can benchmark itself against similar companies and understand its strengths, weaknesses, threats and areas of opportunity.

Earning /Share	48.18
Diluted EPS TTM	48.18
PE Ratio	17.12
Div / Share	12.00
Div Yield %	1.45
PEG Ratio	0
Trailing PE	17.12
Forward PE	0
Price Sales TTM	2.18
Price Book MRQ	4.93
Enterprise Value / Revenue	2.14
Enterprise Value / EBITDA	11.31
Return on Asset TTM	0.124
Return on Equity TTM	0.281



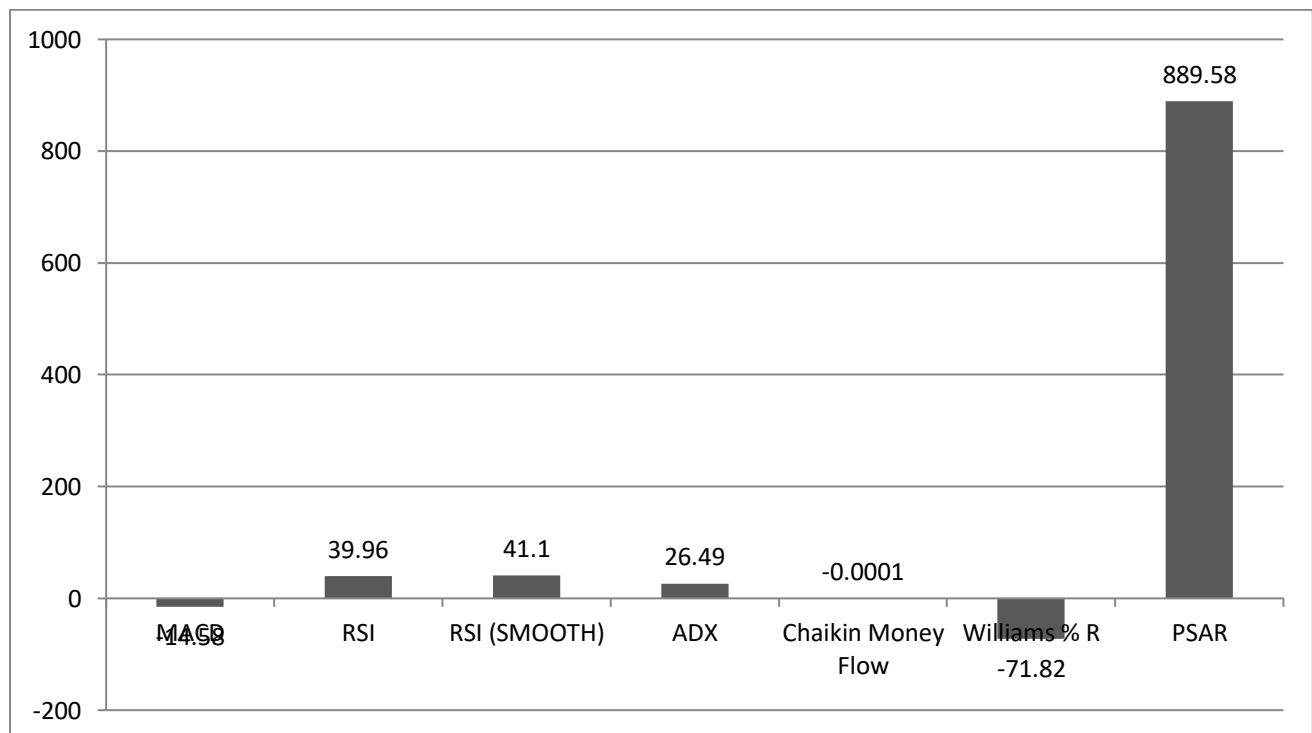
Key Technical Indicators Of Coromandel International Limited

Technical indicators are heuristic or pattern-based signals produced by the price, volume, and/or open interest of a security or contract used by traders who follow technical analysis.

In general, technical indicators fit into five categories: trend, mean reversion, relative strength, volume, and momentum.

Leading indicators attempt to predict where the price is headed while lagging indicators offer a historical report of background conditions that resulted in the current price being where it is.

MACD	-14.58
RSI	39.96
RSI (SMOOTH)	41.10
ADX	26.49
Chaikin Money Flow	-0.0001
Williams % R	-71.82
PSAR	889.58



Key Moving Average Of Coromandel International Limited

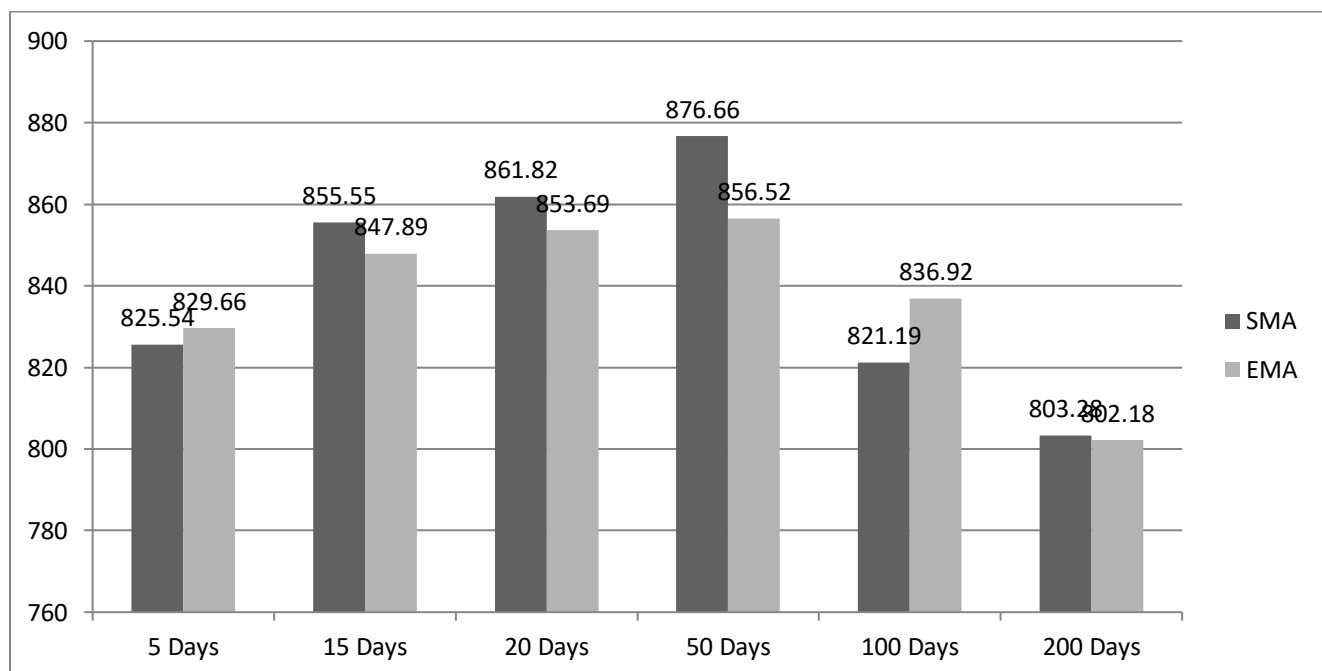
A moving average (MA) is a stock indicator that is commonly used in technical analysis.

The reason for calculating the moving average of a stock is to help smooth out the price data over a specified period of time by creating a constantly updated average price.

A simple moving average (SMA) is a calculation that takes the arithmetic mean of a given set of prices over the specific number of days in the past; for example, over the previous 15, 30, 100, or 200 days.

Exponential moving averages (EMA) is a weighted average that gives greater importance to the price of a stock on more recent days, making it an indicator that is more responsive to new information.

MA	SMA	EMA
5 Days	825.54	829.66
15 Days	855.55	847.89
20 Days	861.82	853.69
50 Days	876.66	856.52
100 Days	821.19	836.92
200 Days	803.28	802.18



Daily Candlestick Chart Patterns

Coromandel International Limited share price forecast & target for short-term is a downtrend and nearest possible share price target is 940 for short-term holding.



Weekly Candlestick Chart Patterns

Coromandel International Limited share price forecast & target for mid-term is a uptrend and nearest possible future share price target is 1020.



Monthly Candlestick Chart Patterns

Coromandel International Limited share price forecast & target for long-term is a uptrend and nearest possible future share price target is 1020.



SHORT TERM HOLDING CALL (2 Months)

CASH CALL:- BUY COROMANDEL AT 850, 1st TGT 940, 2ND TGT 1020, SL 760

Coromandel International Limited Support & Resistance Level

Pivot	S ₂	S ₁	Pivot point	R ₁	R ₂
Fibonacci	779.29	798.38	829.28	860.19	879.28

S₁ – First Support Level, **R₁** - First Resistance Level, **S₂** – Second Support Level, **R₂** – Second Resistance Level

Coromandel International Limited Technical's View

50 Day EMA	Close is Above EMA 50 (Short Term)	Bullish
100 Day EMA	Close is Below EMA 100 (Mid Term)	Bullish
200 Day EMA	Close is Below EMA 200 (Long Term)	Bullish
MACD (12 26 9)	MACD Line is Less Than SIGNAL Line	Bearish
RSI (14)	RSI is Below 33.03	Sideways
MFI (14)	MFI is 24.64	Sideways
CCI (20)	CCI is Below -100	Over Sold
WILLIAM %R (14)	William %R is -50.38s	Sideways
ADX (14)	ADX is Above 20 & +DI is Below -DI	Down Trend

Share Price History Of Coromandel International Limited

DATE	OPEN	HIGH	LOW	CLOSE	VOLUME
17-Aug-21	822.05	829.70	817.40	826.20	224 K
16-Aug-21	835.70	840.00	816.70	824.85	547 K
13-Aug-21	828.00	842.45	825.75	835.85	303 K
12-Aug-21	819.80	837.80	815.10	823.95	418 K
11-Aug-21	831.50	835.00	785.55	816.85	595 K
10-Aug-21	851.00	863.95	809.20	827.15	573 K
09-Aug-21	858.00	866.45	849.35	851.30	260 K
06-Aug-21	845.05	868.00	841.10	858.30	678 K
05-Aug-21	871.05	876.65	820.35	841.85	709 K
04-Aug-21	897.90	897.90	863.05	869.00	617 K
03-Aug-21	916.00	917.05	881.55	890.15	610 K
02-Aug-21	920.00	929.80	906.85	913.80	770 K

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